

## Comunicazione Eventi Societari - Dettagli

### Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224298411
Eligible Balance Notification	COPY
Tipologia di evento societario	Offerta di appalto/acquisizione/acquisto
Evento obbligatorio/volontario	Volontario

### Strumenti finanziari

ISIN e descrizione	ISIN GB00B6YTLS95 STAGECOACH GROUP
Luogo di custodia	GB

### Dettagli

Data annuncio	09/03/2022 11:49:00
Data partecipazione garantita	17/05/2022 16:30:00
Fase dell'evento di azione aziendale	Completamente incondizionato
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso
Offerente	INFRAMOBILITY UK BIDCO LIMITED

### Opzione 001

Tipologia opzione	Cash
Divisa opzione	GBP
Opzione di default	No
Scadenza per il cliente invio istruzioni	29/12/2049 18:00:00
Scadenza di mercato invio istruzioni	31/12/2049 13:00:00
Periodo di azione - Dal	09/03/2022
Periodo di azione - A.	31/12/2049
Multipli minimi adesione	UNIT/1,

### Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN GB00B6YTLS95 STAGECOACH GROUP
Data pagamento anticipato	24/05/2022
Data pagamento	ONGO

**Movimento cash**

Indicativo credito/debito	Credito
Data pagamento anticipato	24/05/2022
Data pagamento	ONGO
Prezzo di rimborso	ACTU/GBP1,05

Informazioni aggiuntive CASH DISTRIBUTION

**Opzione 002**

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	29/12/2049 18:00:00
Scadenza di mercato invio istruzioni	31/12/2049 13:00:00
Informazioni aggiuntive	NO ACTION

**Note informative**

Informazioni aggiuntive

+++ Update - 24 May 2022 +++  
.  
Please note that currently no final deadline has been announced for this event. The deadline of 31 December 2049 is for processing purposes only.  
.  
The offer has become unconditional in all respects and will remain open for acceptance until further notice.  
.  
+++ Update - 24 March 2022 +++  
.  
Please be advised that deadlines have been announced.  
.  
+++ Original Message +++  
.  
The board of directors of Inframobility UK Bidco Limited and the board of directors of Stagecoach Group plc are pleased to announce that they have reached agreement on the terms of a recommended cash offer to be made by Inframobility UK Bidco Limited to acquire the entire issued and to be issued ordinary share capital of Stagecoach. . +++ HOW TO INSTRUCT +++ . Please note that instructions are irrevocable.

## Informazioni da rispettare

Please be aware that persons resident outside of the UK may be affected by the laws and regulation of their relevant jurisdiction, or not qualify for a particular status by reason of territorial limits on the application of the laws and regulations of England and Wales. . Such persons should take necessary

independent advice and satisfy themselves in regards to any applicable legal requirement. . It is the responsibility of non-UK resident persons to ensure compliance with the laws of their relevant jurisdiction. . Should there be additional requirements needed when making elections in respect to a corporate action,

please note that it is the client's responsibility to ensure that they provide the necessary details and documentation, including an exemption from any stated restrictions or exclusions. . Failure to provide such details instructions may result in those instructions being rejected or unable to be carried out. . In

participating in a corporate event clients should make themselves fully aware of all terms and conditions associated with it, including reviewing the offer documentation (where applicable).