

Comunicazione Eventi Societari - Dettagli

Informazioni generali sulla tipologia di evento societario

ID Corporate Action	2224564561
ID ufficiale evento CA	US133234582
Eligible Balance Notification	COPY
Tipologia di evento societario	Esercizio warrant
Evento obbligatorio/volontario	Volontario

Strumenti finanziari

ISIN e descrizione	ISIN US67079K1189 WC NUSCALE 11,5 030527 NUSCAL
Luogo di quotazione	EXCH/ARCX
Luogo di custodia	US

Dettagli

Data annuncio	26/07/2022
Indicatore del tipo di occorrenza	Indicatore del tipo di occorrenza: in corso

Opzione 001

Tipologia opzione	Opzione titoli
Indicatore delle caratteristiche delle opzioni	Istruzioni del beneficiario
Divisa opzione	USD
Opzione di default	No
Scadenza per il cliente invio istruzioni	27/04/2027 12:00:00
Scadenza di mercato invio istruzioni	03/05/2027 17:00:00
Periodo di azione - Dal	27/07/2022
Periodo di azione - A.	03/05/2027
Multipli minimi adesione	UNIT/1,

Movimento titoli

Indicativo credito/debito	Debito
ISIN e descrizione	ISIN US67079K1189 WC NUSCALE 11,5 030527 NUSCAL
Data pagamento	ONGO

Movimento titoli

Indicativo credito/debito	Credito
ISIN e descrizione	ISIN US67079K1007 NUSCALE POWER CORP
Dal nuovo al vecchio	1,/1,
Data pagamento	ONGO

Movimento cash

Indicativo credito/debito	Debito
Data pagamento	ONGO
Prezzo di esercizio	ACTU/USD11,5

Informazioni aggiuntive	SECURITIES OPTION One (1) warrant equals One (1) share of NUSCALE POWER CORP. at an exercise price of USD11.50 per share.
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Opzione 002

Tipologia opzione	Nessuna azione
Opzione di default	Si
Scadenza per il cliente invio istruzioni	27/04/2027 12:00:00
Scadenza di mercato invio istruzioni	03/05/2027 17:00:00
Informazioni aggiuntive	NO ACTION TAKE NO ACTION

Note informative

Informazioni aggiuntive	<p>Please be advised of following information received from our sub-custodian: . QUOTE . Event Description: . One (1) warrant equals one (1) share of BROOGE HLDGS LTD. common stock (CUSIP 67079K100) at USD 11.50 per share. . The following has been extracted from the WARRANT AGREEMENT, dated as of November 23rd, 2020. . 4.7.</p> <p>No Fractional Shares. Notwithstanding any provision contained in this Agreement to the contrary, the Company shall not issue fractional shares upon the exercise of Warrants. If, by reason of any adjustment made pursuant to this Section 4, the holder of any Warrant would be entitled, upon the exercise of such Warrant, to</p>
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receive a fractional interest in a share, the Company shall, upon such exercise, round down to the nearest whole number the number of Ordinary Shares to be issued to such holder.

. 3.3.5. Maximum Percentage. A holder of a Warrant may notify the Company in writing in the event it elects to be subject to the provisions contained in this

subsection 3.3.5, however, no holder of a Warrant shall be subject to this subsection 3.3.5 unless he, she or it makes such election. If the election is made by a holder, the Warrant Agent shall not effect the exercise of the holders Warrant, and such holder shall not have the right to exercise such Warrant, to the

extent that after giving effect to such exercise, such person (together with such persons affiliates), to the Warrant Agents actual knowledge, would beneficially own in excess of 9.8PCT (the Maximum Percentage) of the Ordinary Shares outstanding immediately after giving effect to such exercise. For purposes of the

foregoing sentence, the aggregate number of Ordinary Shares beneficially owned by such person and its affiliates shall include the number of Ordinary Shares issuable upon exercise of the Warrant with respect to which the determination of such sentence is being made, but shall exclude Ordinary Shares that would be

issuable upon (x) exercise of the remaining, unexercised portion of the Warrant beneficially owned by such person and its affiliates and (y) exercise or conversion of the unexercised or unconverted portion of any other Securities of the Company beneficially owned by such person and its affiliates (including, without limitation, any

convertible notes or convertible preferred shares or warrants) subject to a limitation on conversion or exercise analogous to the limitation contained herein. . Except as set forth in the preceding sentence, for purposes of this paragraph, beneficial ownership shall be calculated in accordance with Section 13(d) of

the Securities Exchange Act of 1934, as amended (the Exchange Act).

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+++HOW TO INSTRUCT+++

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Please send separate instructions per final beneficial owner.

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Please note that instructions are irrevocable.

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Holders are advised that there is an ownership limitation connected to this warrant exercise. Holders who are submitting instructions are certifying that they will not violate the ownership limitation. . UNQUOTE . Kindly contact your Corporate Actions Account Manager if you have any questions.