



Amended Notice to Holders in relation of the Cash Settlement Amount is to be paid to each Holder per Certificate

11 January 2021

**Notice to Holders**

**Up to 217,000 EUR “Athena Double Relax Double Chance” Certificates relating to Wirecard AG Shares due 30 December 2022**

**ISIN Code: XS1867927185**

**(the “Certificates”)**

**Issued by BNP Paribas Issuance B.V. (the “Issuer”)**

BNP Paribas Issuance B.V. in its capacity as Issuer, further notification from BNP Paribas Arbitrage S.N.C. (the “**Calculation Agent**”), in its capacity as Calculation Agent in connection with the Certificates, wishes to advise Holders of the occurrence of an Extraordinary Event (“**De-Listing**”) in respect of the Shares of Wirecard AG (the “**Affected Share**” and the “**Affected Share Company**”).

The Frankfurt Stock Exchange published on 7 January 2021 a notice that Wirecard AG shares will stop trading on the Xetra - the reference market for exchange trading in German shares and exchange-traded funds – effective after close of trading on 07 January 2021.

As a consequence of such Extraordinary Event, the Issuer has required the Calculation Agent to take the action described in Condition 4.2 (*Consequences of the occurrence of an Extraordinary Event*) of Annex 3 of the base prospectus dated 5 June 2018 (the “**Base Prospectus**”).

The Calculation Agent has decided to redeem all but not some only of the Certificates at the amount equal to the fair market value of such Certificate in accordance with the provisions of Condition 4.2 (c) of Annex 3 of the Base Prospectus.

The following cash settlement amount is to be paid to each Holder per Certificate:

EUR 0.32

Payment date: 14 January 2021.

The Issuer deems the Calculation Agent’s determinations to have been made in accordance with the provisions of the Base Prospectus and will therefore proceed as described herein without the consent of the Holders.

Unless otherwise defined, terms mentioned herein shall be those defined in the Final Terms in respect of the Certificates and/or the Base Prospectus. Copies of the documentation referred to above is available upon request from the Calculation Agent.

Signed on behalf of BNP Paribas Issuance B.V.



**BNP PARIBAS**  
CORPORATE & INSTITUTIONAL BANKING

As Issuer:

A handwritten signature in black ink, appearing to be 'S. RAMTANI'.

By: Samy RAMTANI. Duly authorised